

2005 AMD Analyst Day

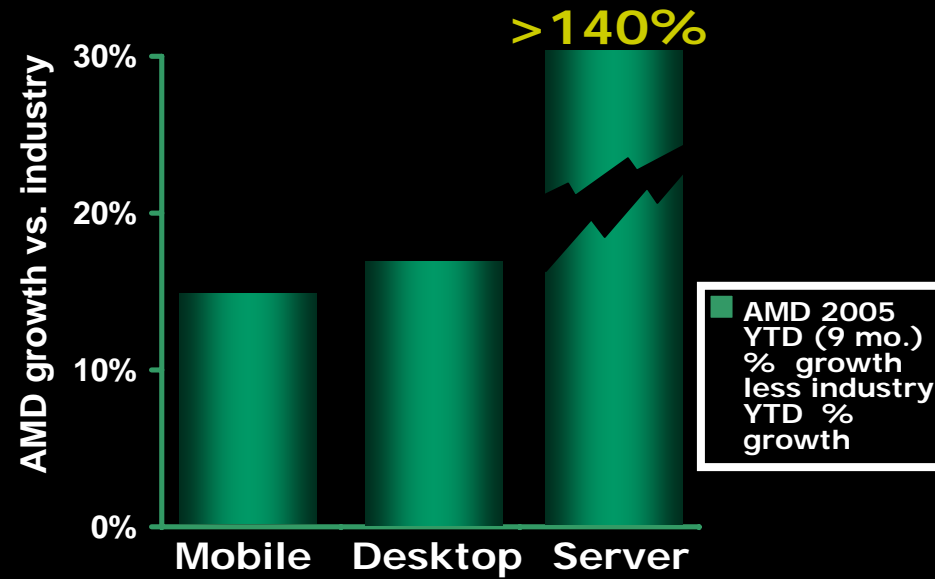
Dirk Meyer
President & Chief Operating Officer,
Microprocessor Solutions Sector (MSS)

November 15, 2005

AMD 2005 – A Growth Story

Phenomenal growth
for AMD - far
exceeding the
industry...

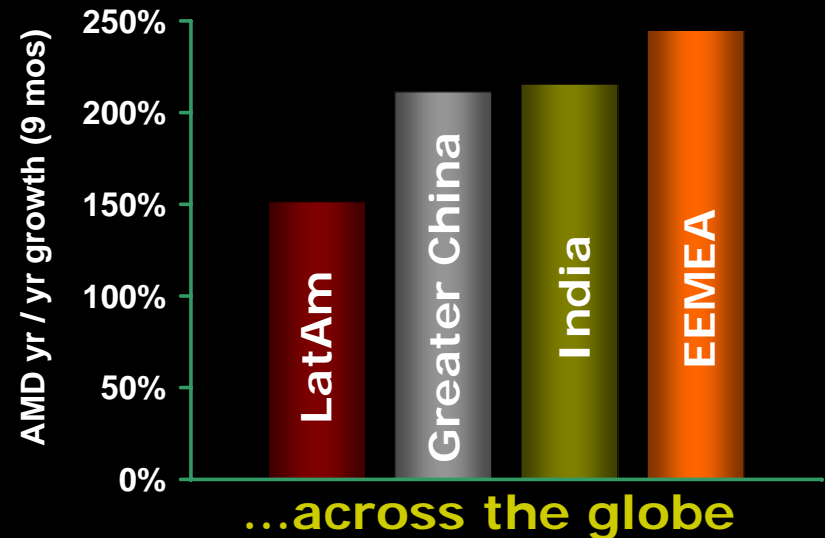
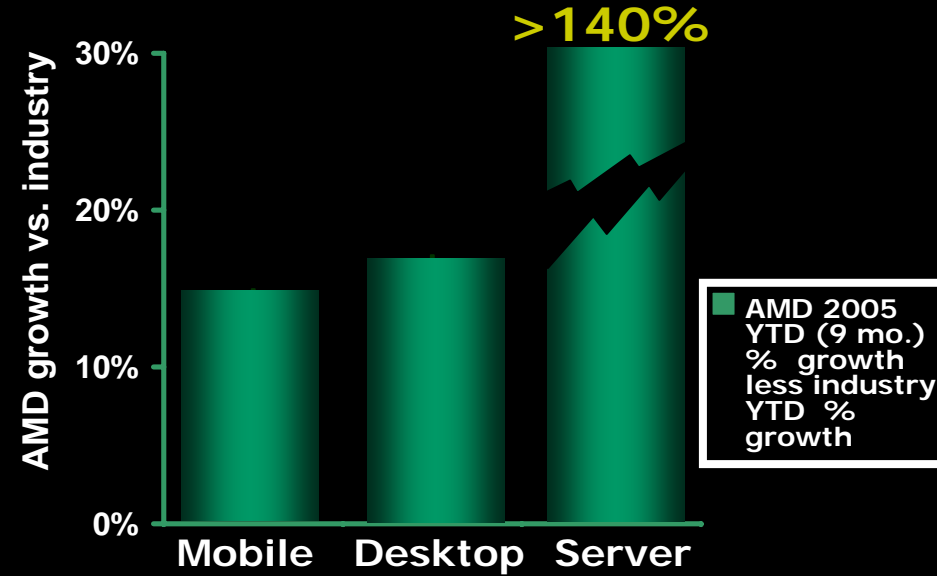
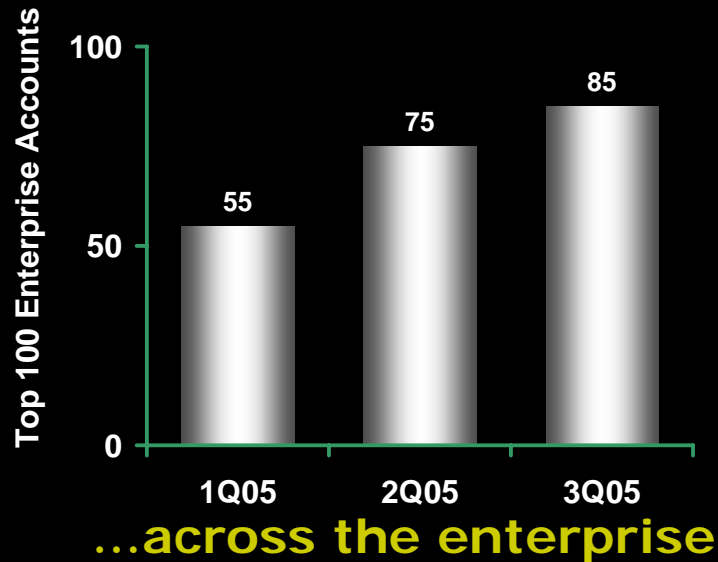
...across all products



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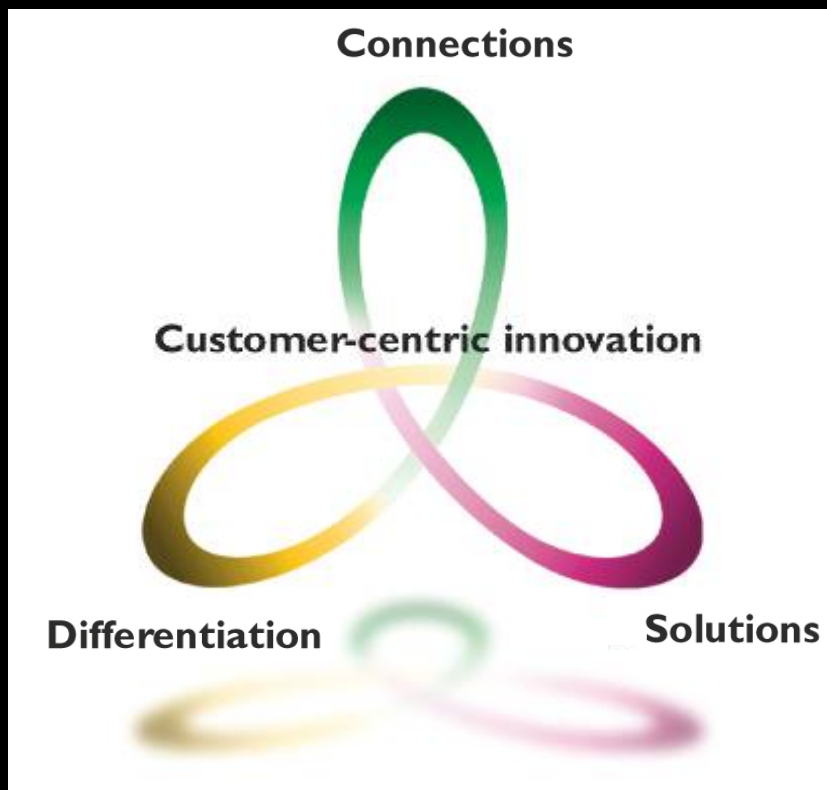
...across all products



What's going on?

Our Philosophy: Customer-Centric Innovation

Customers are at the center of everything we do



Expand connections with customers, partners and end users

Evolve beyond products and technologies to solutions

Enable meaningful customer differentiation at ever-declining costs



AMD Engines of Growth



Commercial



Consumer

2005 TAM ~ \$15 B

AMD '05 Share ~ \$1B

2005 TAM ~ \$15 B

AMD '05 Share ~ \$2B+



AMD Engines of Growth



Commercial



Consumer



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Evolving Consumer PC Usage

Small Office/Home Office



Digital Content Creation



Enthusiasts/Gaming



Home Entertainment



Opportunities



Emerging Devices

PCs

"x86 Everywhere"

**Integrated
Digital TV**

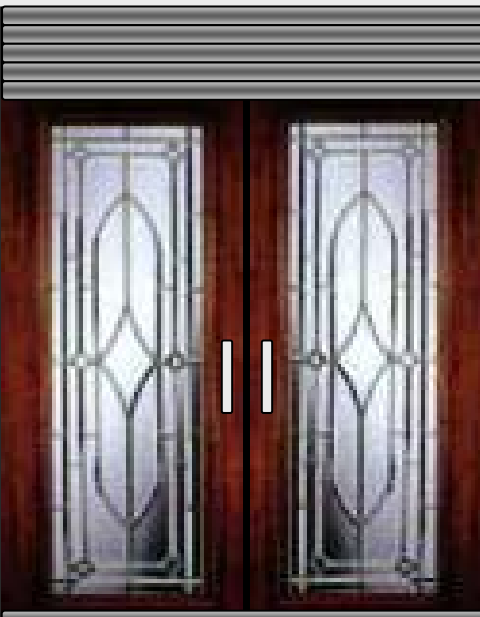
**Extended
PCs**



Premier Artist & Production Platform of Choice

Break Free with AMD

**Deliver Higher-Quality Digital Assets:
Faster For Less Money**



“People are the ultimate source of our competitive advantage”



AMD

2005 Analyst Day

AMD Analyst Meeting

Agenda

Dirk Meyer

President and Chief Operating Officer, Microprocessor Solutions Sector

Henri Richard

Executive Vice President and Chief Sales and Marketing Officer

Marty Seyer

Senior Vice President, Commercial Business and Performance Computing, Microprocessor Solutions Sector

Phil Hester

Corporate Vice President and Chief Technology Officer

Bob Rivet

Executive Vice President and Chief Financial Officer

Hector Ruiz

Chairman of the Board, President and Chief Executive Officer



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